

Recordando: Partes de la propuesta.



Comunidad de Madrid

CONSEJERÍA DE PRESIDENCIA, JUSTICIA Y ADMINISTRACIÓN LOCAL



Comunidad de Madrid

CONSEJERÍA DE SANIDAD



SaludMadrid

FIBAP FUNDACIÓN PARA LA INVESTIGACIÓN E INNOVACIÓN BIOSANITARIA DE ATENCIÓN PRIMARIA
Servicio Madrileño de Salud



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CONSEJERÍA DE PRESIDENCIA, JUSTICIA Y ADMINISTRACIÓN LOCAL
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FIBAP

Plantilla de propuesta y Formulario de evaluación

Horizon Europe Programme
Standard Application Form (RIA, IA)

Application form (Part A)
Project proposal – Technical description (Part B)



Horizon Europe

Evaluation Form (RIA IA)

Horizon Europe Programme
Standard Application Form (CSA)

Application form (Part A)
Project proposal – Technical description (Part B)



Horizon Europe

Evaluation Form (CSA)

Horizon Europe Programme
Standard Application Form (HE RIA, IA stage 1)

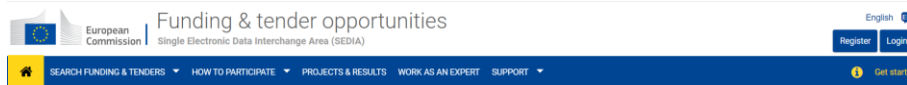
Application form (Part A)
Project proposal – Technical description (Part B)



Horizon Europe

Evaluation Form (HE 1st stage RIA, IA and
CSA)

Para comenzar...



<https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home>

STRUCTURE OF THE PROPOSAL



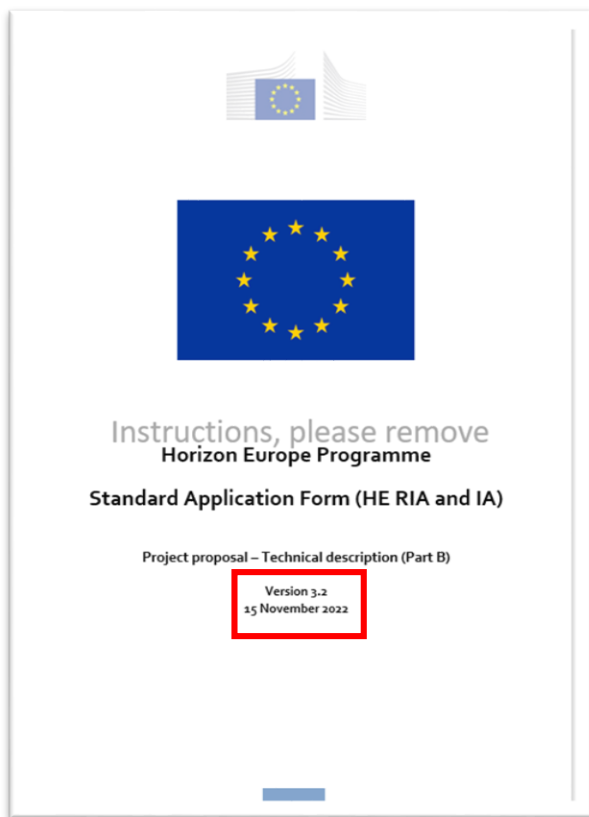
The proposal contains two parts:

- **Part A** of the proposal is **generated by the IT system. It is based on the information entered by the participants through the submission system in the Funding & Tenders Portal.** The participants can update the information in the submission system at any time before final submission.
- **Part B** of the proposal is the narrative part that includes three sections that each correspond to an evaluation criterion. Part B needs to be uploaded as a PDF document following the templates downloaded by the applicants in the submission system for the specific call or topic. The templates for a specific call may slightly differ from the example provided in this document.

The electronic submission system is an online wizard that guides you step-by-step through the preparation of your proposal. The submission process consists of 6 steps:

- Step 1: Logging in the Portal
- Step 2: Select the call, topic and type of action in the Portal
- Step 3: Create a draft proposal: Title, acronym, summary, main organisation and contact details
- Step 4: Manage your parties and contact details: add your partner organisations and contact details.
- Step 5: Edit and complete web forms for proposal part A and upload proposal part B
- Step 6: Submit the proposal

Solicitud de una propuesta



La propuesta contiene dos partes

- **Parte A - ADMINISTRATIVA** (formularios web). Basada en la información introducida por el participante a través del sistema del Funding & Tenders Portal
- **Parte B - NARRATIVA** (documento PDF según plantilla que se puede descargar) Incluye 3 secciones, que se corresponden con los criterios de evaluación

PILOTOS

- **BLIND EVALUATION**
- **LUMP-SUM**

Novedad: Se reduce el límite de páginas:

Convocatorias en 1 etapa:

- RIA/IA: máximo 45 páginas
- CSA: máximo 30 páginas

Convocatorias en 2 etapas:

- 1ª etapa: máximo 10 páginas
- 2ª etapa: máximo 45 páginas

**LUMP SUM:
IA/RIA 50 PÁG
CSA. 33 PÁG**

Principales novedades en la Parte A

- **Nuevos campos:**
 - ✓ Tabla de investigadores (indicando género)
 - ✓ Auto-declaración plan de igualdad de género
- **Campos trasladados desde la parte B:**
 - ✓ Auto-evaluación ética
 - ✓ Cuestionario de seguridad (todas propuestas)

Plantilla propuestas RIAs e IAs

https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/template/af/af_he-ria-ia_en.pdf

Plantilla propuestas RIAs e IAs

La parte A: Adm.

Nuevos campos en la parte A

- Tabla de investigadores (+género investigadores)
- Papel organización participante
- Autodeclaración plan de igualdad de género

Campos trasladados de B->A

- Autoevaluación ética
- Cuestionario de seguridad (NUEVO todas propuestas)
- Info participantes actividades anteriores relacionadas conv.

Formularios web

Parte B: narrativa (45 pág)

Título + Tabla participantes

Excelencia

Impacto

Calidad y Eficiencia de la Implementación

Extensión estándar:

1. Apoyo financiero a terceras partes
2. Ensayos clínicos
3. Conv. sensibles seguridad

PDF

Criterios de Evaluación

Excelencia

Impacto

Calidad y Eficiencia de la Implementación

Sección de excelencia



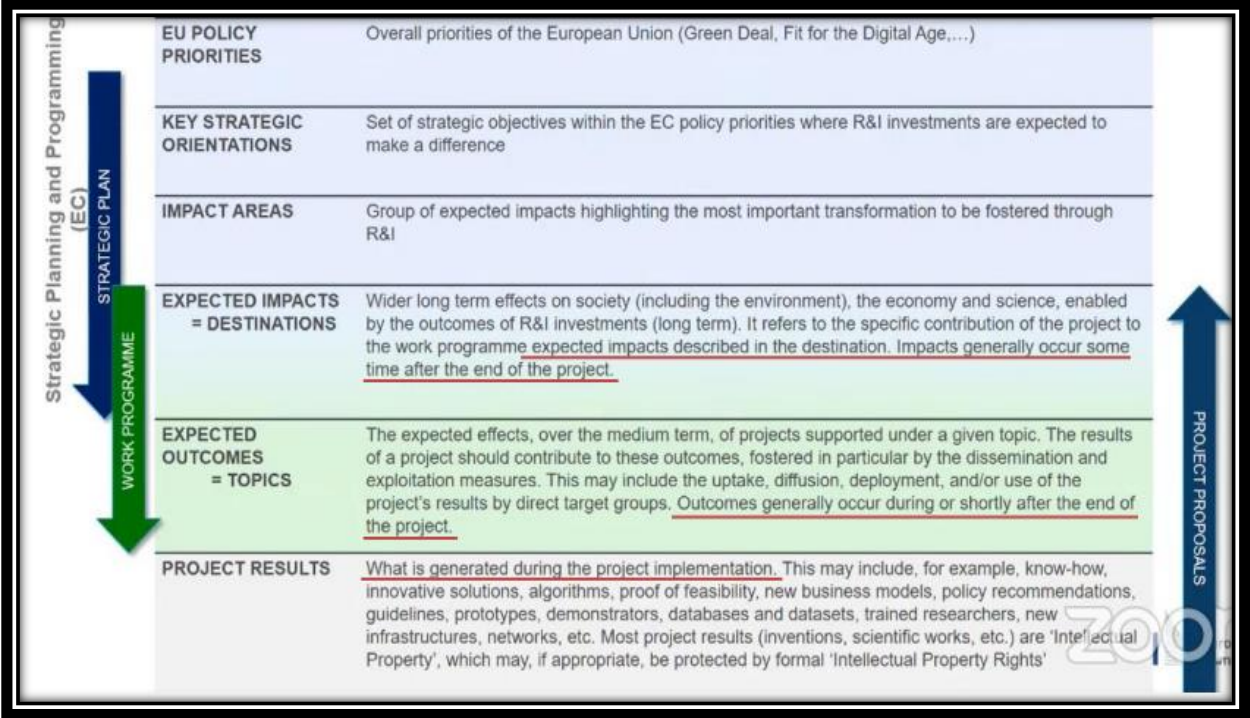
- 1. Excellence
 - 1.1. Objectives and ambition
 - 1.2. Methodology

1.1. Objectives and ambition

- Description
- Why are they pertinent
- Measurable/ Verifiable
- Achivable

GO BEYOND THE STATE OF THE ART

TRLs



Sección de excelencia



1. Excellence

1.1. Objectives and ambition

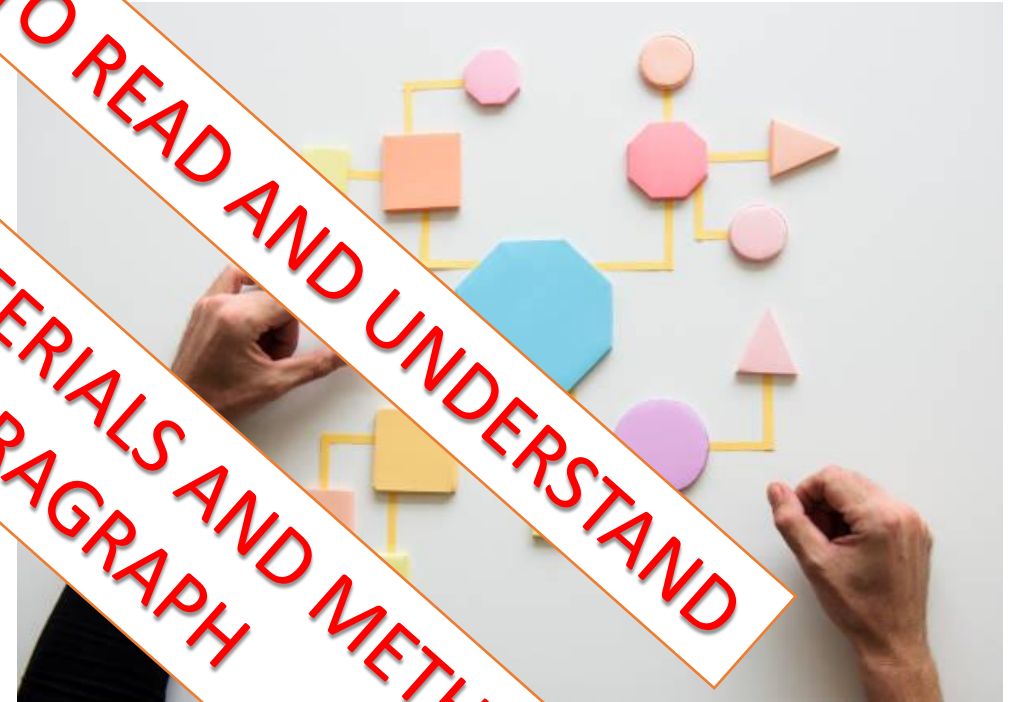
1.2. Methodology

1.2. Methodology

- Concepts
- Assumptions
- How this will contribute your objectives
- Challenges you will face
- 'DO NO SIGNIFICANT HARM' principle

EASY TO READ AND UNDERSTAND
NOT A MATERIALS AND METHODS
PARAGRAPH

- ❖ INTELIGENCIA AN...
- ❖ DATOS (DMP)



Conceptos clave para los evaluadores en la sección de excelencia



Sección de impacto

2. Impact

2.1. Project's pathways towards impact

2.2. Measures to maximise impact-
Dissemination, Exploitation &
Communication

2.3. Summary

RESULTS ≠ IMPACTS

2.1. Project's pathways towards impact:

A) EFFECTS OF YOUR PROJECT:

- TOPIC OUTCOMES → WIDER IMPACT
 - ✓ Go beyond the immediate Project duration
 - ✓ MEDIUM TERM (EXPECTED OUTCOMES)
 - ✓ LONG TERM (WIDER IMPACTS)

- TARGET GROUP
- DIFFERENT IMPACT AREAS
 - ✓ SCIENTIFIC
 - ✓ ECONOMIC/TECHNOLOGICAL
 - ✓ SOCIETAL



Sección de impacto



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**ESTIMATION MUST RELATE TO
YOUR PROJECT ONLY**

2.1. Project's pathways towards

B) SCALE AND SIGNIFICANCE:

BASELINES, BENCHMARKS AND ASSUMPTIONS

TIMELINE → STEPS TO ACHIEVE A CERTAIN OUTCOME

TARGET GROUPS:

WHO WILL USE ?

WHY? HOW?

BE SPECIFIC AND IDENTIFY INDICATORS TO
MEASURE THE PROJECT'S IMPACT

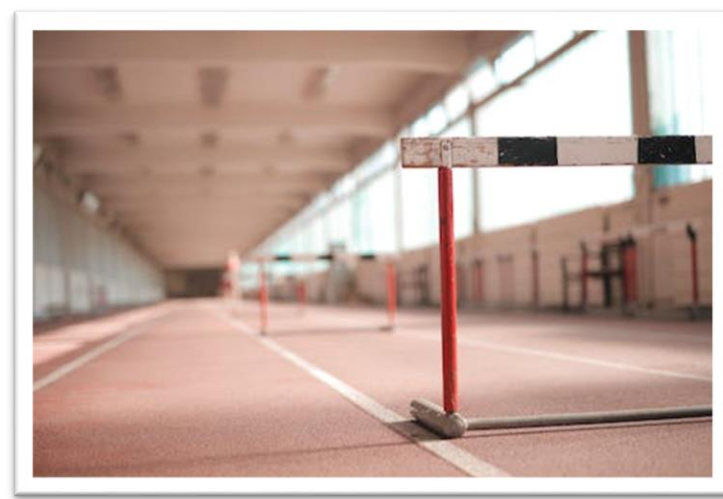
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2.1. Project's pathways towards impact

C) REQUIREMENTS AND POTENTIAL BARRIERS

- IDENTIFY
 - EVALUATE
 - PREVENT
- RISKS AND BARRIERS**
- NOT INCLUDE THE CRITICAL RISKS INHERENT TO THE MANAGEMENT OF THE PROJECT ITSELF

Sección de impacto

2. Impact

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2.2. Measures to maximise impact- Dissemination, Exploitation & Communication

INVOLVE POTENTIAL END-USERS AND STAKEHOLDERS

- DISSEMINATION, EXPLOITATION AND COMMUNICATION DRAFT PLAN.
- ACTIVITIES
- TARGET GROUP
- GENERATE POLICY MEASURES
- INTELLECTUAL PROPERTY
 - ✓ IP STRATEGY
 - ✓ IP ASSETS

**ADMISIBILITY
CONDITION**

Sección de impacto

SUMMARY

KEY ELEMENT OF THE IMPACT SECTION

SPECIFIC NEEDS	EXPECTED RESULTS	D & E & C MEASURES
<p>What are the specific needs that triggered this project?</p> <p>Example 1: Most airports use process flow-control models based on static mathematical values limiting the optimal management of passenger flow and hampering the accurate use of the available resources to the actual demand of passengers.</p> <p>Example 2: Electronic components need to get smaller and lighter to match the expectations of the end-users. At the same time there is a problem of sourcing of raw materials that has an environmental impact.</p>	<p>What do you expect to generate by the end of the project?</p> <p>Example 1: Successful large-scale demonstrator: Trial at 3 airports of an advanced forecasting system for proactive airport management.</p> <p>Example 2: Publication of a scientific discovery on transparent electronics.</p> <p>New products: are sustained.</p> <p>Three PhD students trained.</p>	<p>What dissemination, exploitation and communication measures will you apply to the results?</p> <p>Example 1: Exploitation: Patenting the algorithmic model.</p> <p>Dissemination towards the scientific community and airports: Scientific publication with the results of the large-scale demonstration.</p> <p>Communication towards citizens: An event in a shopping mall to show how the outcomes of the action are relevant to our everyday lives.</p> <p>Example 2: Exploitation of the new product: Patenting the new product; Licensing to major electronic companies.</p> <p>Dissemination towards the scientific community and industry: Participating at conferences; Developing a platform of material propositions for industry; Participation at EC project portfolios to disseminate the results as part of a group and maximize the visibility vis-à-vis the industry.</p>
TARGET GROUPS	OUTCOMES	IMPACTS
<p>Who will use or further up-take the results of the project? Who will benefit from the results of the project?</p> <p>Example 1: 9 European airports: Schiphol, Brussels airport, etc.</p> <p>The European Union aviation safety agency.</p> <p>Air passengers (indirect).</p> <p>Example 2: End-users: consumers of electronic devices.</p> <p>Major electronic companies: Samsung, Apple, etc.</p> <p>Scientific community (field of transparent electronics).</p>	<p>What change do you expect to see after dissemination and exploitation of project results in the target groups??</p> <p>Example 1: Up-take by airports: 9 European airports adopt the advanced forecasting system demonstrated during the project.</p> <p>Example 2: High use of the scientific discovery published (measured with the relative rate of citation index of project publications).</p> <p>A major electronic company (Samsung or Apple) exploits/uses the new product in their manufacturing.</p>	<p>What are the expected wider scientific, economic and societal impacts of the project contributing to the expected societal impacts due to the respective destination in the work domain?</p> <p>Example 1: Scientific: New breakthrough scientific discovery on energy efficient model.</p> <p>Economic: Increase airport efficiency. Size: 15% increase of maximum passenger capacity in European airports, leading to a 28% reduction in infrastructure expansion.</p> <p>Example 2: Scientific: New breakthrough scientific discovery transparent electronics.</p> <p>Economic/Technological: A new market for high enabled electronic devices.</p> <p>Societal: Lower climate impact of electronics manufacturing (including through material sourcing and waste management).</p>

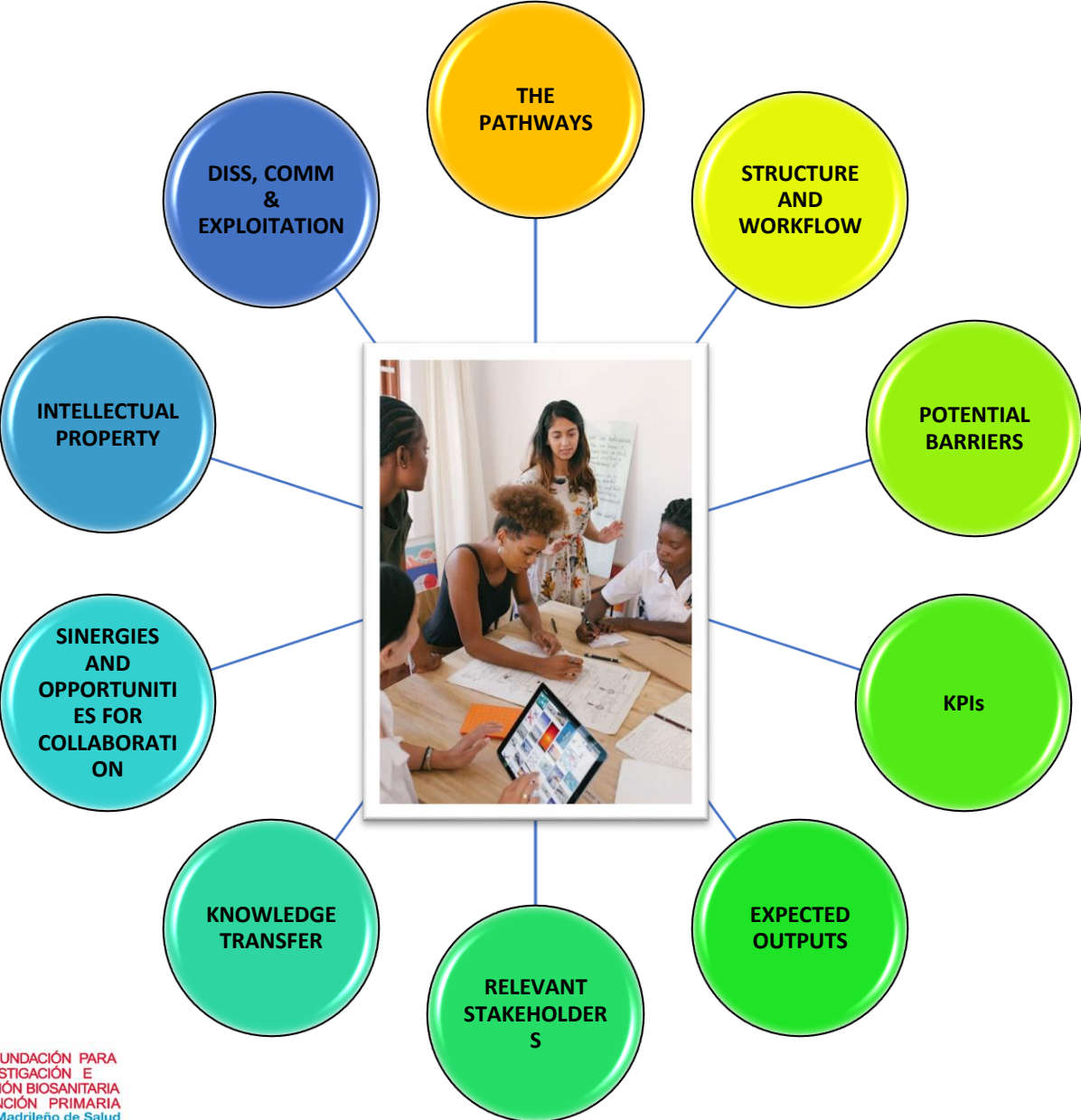
VISUALIZACIÓN Y COHERENCIA CON LAS SECCIONES ANTERIORES. NO SIMPLEMENTE UN RESUMEN. SIRVE PARA COMPLEMENTAR

- 2. Impact
 - 2.1. Project's pathways towards impact
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 - 2.3. Summary

2.3. Summary

IDENTIFY KEY ELEMENTS OF YOUR PROJECT IMPACT PATHWAY AND MEASURES TO MAXIMIZE ITS IMPACT

Conceptos clave para los evaluadores en la sección de impacto



Sección de implementación

3. Quality and Efficiency of The Implementation

3.1. Work plan and resources

3.2. Capacity of the participants and consortium as a whole

LUMP SUM SE INCORPORA EN ESTA SECCIÓN

3.1. Work plan and resources

QUALITY AND EFFECTIVENESS OF YOUR WORK PLAN

- STRUCTURE OF THE WORK PLAN
- GANTT CHART (TIMING)
- PERT CHART (INTERRELATION)
- DETAILED WORK DESCRIPTION:
 - ✓ WPs (LIST AND DESCRIPTION)
 - ✓ DELIVERABLES
 - ✓ MILESTONES
 - ✓ CRITICAL RISKS
 - ✓ PMs REQUIRED
 - ✓ COST JUSTIFICATION

Sección de implementación

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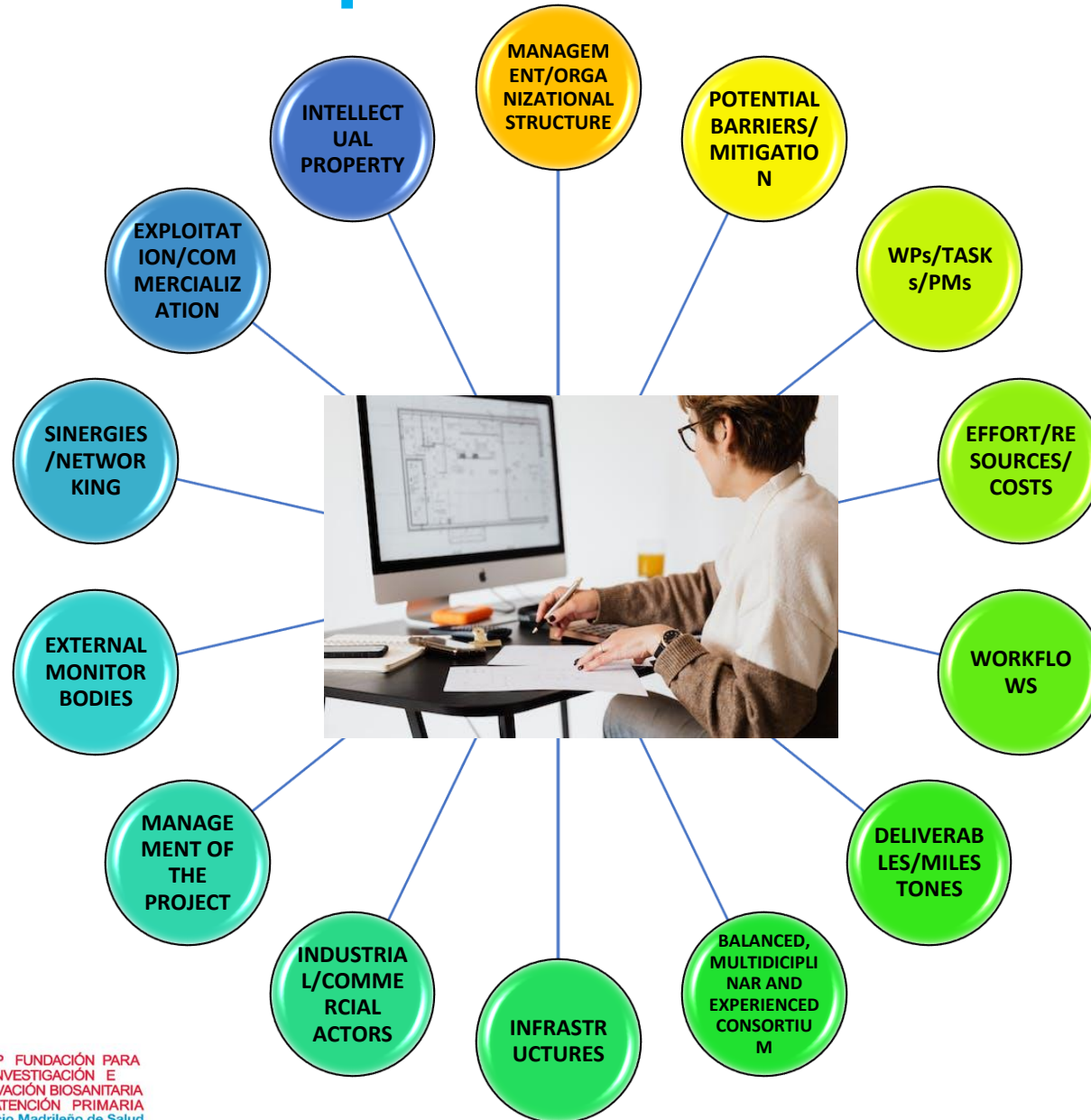


3.2. Capacity of the participants and consortium as a whole

NOT REPEAT INFORMATION FROM PART A

- DESCRIBE THE CONSORTIUM:
 - ✓ MATCH PROJECT OBJECTIVES
 - ✓ INTER-DISCIPLINARITY
 - ✓ SSC&H
- CRITICAL INFRASTRUCTURE
- HOW MEMBERS COMPLEMENT EACH OTHER
- EXPLAIN “OTHER COUNTRIES OR INTERNATIONAL PARTICIPATION”

Conceptos clave para los evaluadores en la sección de Implementación



Algunos consejos de los NCPs



WHAT YOUR NCP SAYS ON THE STRUCTURE OF THE PROPOSAL

Some first practical and basic tips:

- DO NOT EXCEED the page limit (unless stated otherwise); Excess pages will be automatically made invisible, and will not be taken into consideration by the evaluators.
- Do not change the structure or order of the template proposal.
- Answer to all the section within the template proposal (they are not there for fun!)
- Make your proposal easy-to-read. Do not use (too) long sentences and help the evaluator with graphic elements.
- It is possible to emphasize important messages in bold, but don't overdo it.
- Do not wait until the end to submit! It is highly recommended to submit your proposals as early as possible and at least 48 hours before the deadline. This will avoid technical problems (system requirements, local configuration settings, system congestion, etc.). Note that you can submit the proposal as many times as you want. Every submitted version will replace the previous one.



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